

GENERAL OBLIGATION AND REVENUE BONDS
SUMMARY OF DEBT SERVICE REQUIREMENTS
As of November 1, 2013

	Total Debt		
	Interest	Principal (a)	Total
GENERAL OBLIGATION BONDS			
<u>GENERAL FUND NON-SELF LIQUIDATING (b)</u>			
Fixed Rate	\$ 61,718,622,904.91	\$ 70,966,330,000.00	\$ 132,684,952,904.91
Variable Rate (c)	27,830,542.76	2,671,790,000.00	2,699,620,542.76
<u>ENTERPRISE FUND SELF LIQUIDATING</u>			
Fixed Rate	408,036,519.12	815,890,000.00	1,223,926,519.12
<u>SPECIAL REVENUE FUND SELF LIQUIDATING (d)</u>			
Fixed Rate	1,024,353,217.50	3,971,375,000.00	4,995,728,217.50
Variable Rate (e)	131,079,637.20	610,370,000.00	741,449,637.20
REVENUE BONDS			
<u>GENERAL FUND LEASE-REVENUE</u>			
Lease-Revenue	5,561,210,976.09	9,709,055,000.00	15,270,265,976.09
General Fund and Lease-Revenue Total (f)	\$ 68,871,133,797.58	\$ 88,744,810,000.00	\$ 157,615,943,797.58

(a) Includes scheduled mandatory sinking fund payments.

(b) Does not include outstanding commercial paper.

(c) The estimate of future interest payments is based on rates in effect as of November 1, 2013. The interest rates for the daily and weekly rate bonds range from 0.02- 1.23%.

(d) Economic Recovery Bonds.

(e) The estimate of future interest payments is based on the rate in effect as of November 1, 2013 which is 0.03%.

\$500,000,000 of the Series 2009B Economic Recovery Bonds bear interest at fixed rates ranging from 3.50 - 5.00% until reset date, and are assumed to bear interest at the rate of 4.00% from each reset date to maturity.

(f) Estimated interest included.

SOURCE: State of California, Office of the Treasurer.